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| ***This brochure supplement provides information about Jacob Tyler Moody that supplements the Merrigold Financials, LLC brochure. You should have received a copy of that brochure. Please contact Jacob Tyler Moody if you did not receive Merrigold Financials, LLC’s brochure or if you have any questions about the contents of this supplement.******Additional information about Jacob Tyler Moody is also available on the SEC’s website at www.adviserinfo.sec.gov.*** |

**Merrigold Financials, LLC**

Form ADV Part 2B – Individual Disclosure Brochure

*for*

**Jacob Tyler Moody**

Personal CRD Number: 8012906

Investment Adviser Representative

Merrigold Financials, LLC

28 FLATRIDGE RD

TROUTDALE, VA 24378

(704) 450-3298

general@merrigoldfinancials.com

UPDATED: 12/12/2024

# Item 2: Educational Background and Business Experience

**Name:** Jacob Tyler Moody **Born:** 1999

**Educational Background and Professional Designations:**

**Education:**

Bachelor Of Science Business Administration Accounting, Appalachian State University - 2020

**Business Background:**

11/2024 - Present Chief Compliance Officer

Merrigold Financials, LLC

09/2022 - Present Senior Financial Analyst (“FP&A”)

EAB

07/2021 - 09/2022 Corporate Accountant

Li & Fung

10/2017 - 07/2021 Operations Supervisor

Statesville ABC Board

11/2014 - 10/2017 Student

# Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a client’s or prospective client’s evaluation of this advisory business.

# Item 4: Other Business Activities

Jacob Tyler Moody is Senior Financial Analyst (“FP&A”) at EAB. Approximately forty hours a week are spent on this other business activity. In his role, he creates and manages for variance in the operational budgets of Personnel and the Sales and Marketing Division. Therefore, no conflicts of interest exist as he does not handle investments or have discretion over cash or cash equivalents.

# Item 5: Additional Compensation

Jacob Tyler Moody does not receive any economic benefit from any person, company, or organization, other than Merrigold Financials, LLC in exchange for providing clients advisory services through Merrigold Financials, LLC.

# Item 6: Supervision

As the Chief Compliance Officer of Merrigold Financials, LLC, Jacob Tyler Moody supervises all activities of the firm. Jacob Tyler Moody's contact information is on the cover page of this disclosure document. Jacob Tyler Moody adheres to applicable regulatory requirements, together with all policies and procedures outlined in the firm’s code of ethics and compliance manual.

# Item 7: Requirements For State Registered Advisers

*This disclosure is required by state securities authorities and is provided for your use in evaluating this investment advisor representative’s suitability.*

1. Jacob Tyler Moody has NOT been involved in any of the events listed below.
2. An award or otherwise being found liable in an arbitration claim alleging damages in excess of $2,500, involving any of the following:
3. an investment or an investment-related business or activity;
4. fraud, false statement(s), or omissions;
5. theft, embezzlement, or other wrongful taking of property;
6. bribery, forgery, counterfeiting, or extortion; or
7. dishonest, unfair, or unethical practices.
8. An award or otherwise being found liable in a civil, self-regulatory organization, or administrative proceeding involving any of the following:
9. an investment or an investment-related business or activity;
10. fraud, false statement(s), or omissions;
11. theft, embezzlement, or other wrongful taking of property;
12. bribery, forgery, counterfeiting, or extortion; or
13. dishonest, unfair, or unethical practices.
14. Jacob Tyler Moody has NOT been the subject of a bankruptcy.